

Announcement

Completion of Nitro Solutions Pty Ltd Acquisition

1 July 2021

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] refers to its previous announcement of 16 June 2021 and confirms it has finalised the acquisition of 100% of the issued share capital of Australian headquartered Environmental Social and Governance (**ESG**) services company, Nitro Solutions Pty Ltd (**Nitro**).

Effective 1 July 2021, all necessary completion conditions of the acquisition agreement have been finalised including RPM paying the cash on completion and issuing 95,941 RUL shares (47,970 held in voluntary escrow until 1 July 2022 and 47,971 until 1 July 2023) using RPM's exiting capacity under Listing Rule 7.1. The issue of shares is further documented in the Appendix 2A to be lodged immediately following this release.

Authorised by:

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About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

With history stretching back to 1968, RPM has been trusted by mining companies of all sizes and commodities to support their growth. Our global expertise has been achieved over the past 50 years through our work in over 125 countries and our approach to the business of mining being strongly grounded in economic principles.

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