

**Form 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

To: Company Name/Scheme: **RPMGlobal Holdings Limited**  
 ACN/ARSN **010 672 321**

**1. Details of substantial holder**

Name **Mitsubishi UFJ Financial Group, Inc**  
 There was a change in the interests of the substantial holder on **14/10/2019**  
 The previous notice was given to the company on **03/09/2019**  
 The previous notice was dated **03/09/2019**  
 The holder became aware on **16/10/2019**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Fully Paid ordinary shares	20,541,096	9.49%	23,030,590	10.63%

**3. Changes in relevant interest**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to this notice					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc	Citicorp Nominees Pty Limited (Australia)		Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited.	17,903,836 Fully paid ordinary shares	17,903,836
Mitsubishi UFJ Financial Group, Inc	HSBC Custody Nominees (Australia) Limited		Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	4,527,149 Fully paid ordinary shares	4,527,149
Mitsubishi UFJ Financial Group, Inc	Morgan Stanley Australia Securities (Nominee) Pty Limited		Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	599,605 Fully paid ordinary shares	599,605

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**

*R. Sakuma*

Dated 17 October 2019

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**Annexure A**

This is annexure A of 2 pages referred to in Form 604, Notice of change of interest of substantial holder dated 17 October 2019

*R. Sakuma*

Ryuichiro Sakuma

- Authorised Signatory

Dated 17 October 2019

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
30/08/2019	Mitsubishi UFJ Financial Group, Inc	Collateral received by an entity controlled by Morgan Stanley - see Annexure B	N/A	1,515,873 Ordinary Shares	1,515,873
04/09/2019	Mitsubishi UFJ Financial Group, Inc	Collateral returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	25,000 Ordinary Shares	25,000
06/09/2019	Mitsubishi UFJ Financial Group, Inc	Borrow returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	5,000 Ordinary Shares	5,000
19/09/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	4,146.30	5,420 Ordinary Shares	5,420
24/09/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	2,353.12	3,056 Ordinary Shares	3,056
24/09/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	3.88	5 Ordinary Shares	5
24/09/2019	Mitsubishi UFJ Financial Group, Inc	Collateral received by an entity controlled by Morgan Stanley - see Annexure B	N/A	404,016 Ordinary Shares	404,016
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	805.55	1,053 Ordinary Shares	1,053
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	4,379.12	5,762 Ordinary Shares	5,762
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	1,303.89	1,727 Ordinary Shares	1,727
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	1,992.75	2,657 Ordinary Shares	2,657
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	202.51	263 Ordinary Shares	263
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Borrow returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	3,042 Ordinary Shares	3,042
25/09/2019	Mitsubishi UFJ Financial Group, Inc	Collateral received by an entity controlled by Morgan Stanley - see Annexure B	N/A	3,000 Ordinary Shares	3,000
26/09/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	0.76	1 Ordinary Shares	1
26/09/2019	Mitsubishi UFJ Financial Group, Inc	Borrow returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	3,061 Ordinary Shares	3,061
30/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	679.14	882 Ordinary Shares	882
30/09/2019	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	549.48	723 Ordinary Shares	723
30/09/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	65.88	85 Ordinary Shares	85
30/09/2019	Mitsubishi UFJ Financial Group, Inc	Borrow returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	1,604 Ordinary Shares	1,604
09/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	30,546.61	41,161 Ordinary Shares	41,161
10/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	14,808.00	19,744 Ordinary Shares	19,744

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10/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	14,902.96	19,827 Ordinary Shares	19,827
10/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	22,994.56	30,256 Ordinary Shares	30,256
11/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	3,812.16	5,016 Ordinary Shares	5,016
11/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	110,187.84	144,984 Ordinary Shares	144,984
11/10/2019	Mitsubishi UFJ Financial Group, Inc	Borrow returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	4,585 Ordinary Shares	4,585
14/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	57,750.00	75,000 Ordinary Shares	75,000
14/10/2019	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	206,904.28	268,117 Ordinary Shares	268,117

**Annexure B**

This is annexure B of 1 page referred to in Form 604, Notice of change of interest of substantial holder dated 17 October 2019

*R. Sakuma*

Ryuichiro Sakuma - Authorised Signatory

Dated 17 October 2019

*The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.*

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and TOTUS CAPITAL PTY LTD AS TRUSTEE FOR TOTUS ALPHA FUND
<b>Transfer Date</b>	20190930;
<b>Holder of Voting Rights</b>	Prime broker has the right to vote securities rehypothecated from the Client.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker may return shares which were rehypothecated from the client at any time.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and TOTUS ALPHA OFFSHORE FUND
<b>Transfer Date</b>	20191011;
<b>Holder of Voting Rights</b>	Prime broker has the right to vote securities rehypothecated from the Client.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker may return shares which were rehypothecated from the client at any time.
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<b>If yes, detail</b>	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and CERES CAPITAL PTY LTD
<b>Transfer Date</b>	20190930;
<b>Holder of Voting Rights</b>	Prime broker has the right to vote securities rehypothecated from the Client.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
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