

Announcement

MinVu Acquisition – Release of Tranche of Shares from Escrow

17 April 2018

Further to the announcement to the market on 31 January 2018, RPMGlobal Holdings Limited (ASX: RUL) [RPM] confirms in accordance with listing rule 3.10A that 973,680 ordinary RUL shares, issued on 31 January 2018, will be released from voluntary escrow in ten business days (on 1 May 2018).

As previously announced these shares form a part of a total of 3,000,000 shares (valued for consideration at a price of 78 cents per share (\$2.34 million)) issued by RPM to the nominees of the outgoing shareholders of Minvu as part of the total consideration for the acquisition by RPM of 100% the issued share capital of the MinVu group of companies and were subject to a ninety (90) day escrow period following completion of the acquisition.

The final tranche of 973,680 escrowed shares will remain in voluntary escrow until 30 July 2018 (180 days from completion of the acquisition) and a further announcement in respect of that release will be made ten business days prior to that date.

For further information please contact:

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About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world.

Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

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