

Announcement

Completion of MineOptima Acquisition

31 August 2017

RPMGlobal Holdings Limited (ASX: RUL) [RPM] refers to its previous announcement of 1 August 2017, and today confirms it has finalised the acquisition of 100% of the issued share capital of MineOptima, a leading global private company with more than 20 years' experience developing software applications which design the optimal equipment access layouts for underground mines.

Effective 31 August 2017, all necessary completion conditions of the acquisition agreement have been finalised including RPM paying the cash on completion.

For further information please contact:

James O'Neill
Company Secretary
+61 7 3100 7200
companysecretary@rpmglobal.com

About RPM – www.rpmglobal.com

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world.

Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

About MineOptima - <http://mineoptima.com.au/>

MineOptima is a leading global private company specialising in the development of software tools for underground mine planning. MineOptima was originally a spin-off company of the University of Melbourne, building on the mathematical expertise of the Network Optimisation Group under the leadership of Professor Hyam Rubinstein. The group also comprises Dr Peter Grossman, Associate Professor Marcus Brazil and Professors David Lee, Doreen Thomas and Nicholas Wormald. MineOptima were advised on the transaction by Andrew Logie-Smith and his team at Logie-Smith Lanyon Lawyers.

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