

Announcement

Completion of unmarketable parcel share buy-back

18 July 2017

Pursuant to the market announcement made on 31 May 2017, RPMGlobal Holdings Limited (ASX: RUL) [RPM] has today completed its unmarketable parcel minimum holding buy-back (**Buy-Back**).

Under the ASX Listing Rules, any shareholding valued at less than \$500 is considered to be a 'less than marketable parcel' of shares (unmarketable parcel of shares). The Buy-Back allowed shareholders who held less than marketable parcels of shares in RPM (**Eligible Shareholders**) to sell their shares back to RPM at the Buy-Back price of \$0.58 per share being, the volume weighted average price for the five day trading period preceding the Record Date (the five day trading period concluding 7pm Monday 29 May 2017) (the **Buy-Back Price**). Based on the Buy-Back Price per share and RPM's register of members as at 7.00pm (Sydney time) on Monday 29 May 2017 (**Record Date**):

- (a) a less than marketable parcel of shares was any shareholding of 862 shares or less;
- (b) there were 131 registered shareholders (14% of the total number of RPM registered shareholders on RPM's register at that time) that held less than marketable parcels totalling 16,909 shares (0.008% of RPM shares on issue); and
- (c) the aggregate value of RPM shares held by all holders of less than marketable parcels based on the Buy-Back Price was \$9,807.22.

A total of 14,811 ordinary shares have been acquired under the Buy-Back at a price of 58 cents per share and have been cancelled in accordance with the *Corporations Act 2001* (Cth).

Under the terms of the Buy-Back, holders with an unmarketable parcel of shares were entitled to elect to retain their holding by returning their completed share retention form by the Closing Time (Wednesday, 12 July 2017). The following summary details the elections made by the Eligible Shareholders under the Buy-Back:

	Number of Holders	% Eligible	Number of Shares	% Eligible
Total Eligible Unmarketable Parcels	131	100%	16,909	100.000%
Shareholders that left the register through the Buy-Back period	2	1.53%	1,132	6.69%
Shareholders that elected to retain their unmarketable parcels	72	54.96%	966	5.71%
<i>Shareholding of above 800 shares</i>	1	1.39%	802	83.02%
<i>Shareholding of between 2 and 25 shares</i>	11	15.28%	104	10.77%
<i>Shareholding of only 1 share</i>	60	83.33%	60	6.21%
Shareholdings that have been acquired and cancelled	57	43.51%	14,811	87.59%

Notwithstanding completion of the Buy-Back, management will continue to work with its share registry to implement any available measures to minimise the administration and costs of maintaining its registry for the benefit of all shareholders, including through completing like holder analysis, especially in respect of those holders that have elected to retain only one share in the company.

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The outcome of the minimum holding Buy-Back on RPM's shares on issue is as follows:

Number of ordinary shares on issue before cancellation of Buy-Back shares	212,368,012
Number of ordinary shares on issue after cancellation of Buy-Back shares	212,353,201

In accordance with the requirements of Listing Rule 3.8A, **attached** is a copy of the Form 484 lodged with ASIC to cancel the 14,811 ordinary shares have been acquired under the Buy-Back.

For further information please contact:

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About RungePincocKMinarco:

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world.

Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

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Change to company details

Company details

Company name

RPMGLOBAL HOLDINGS LIMITED

Australian Company Number (ACN)

010 672 321

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

James O'NEILL

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

James O'NEILL

Capacity

Secretary

Signature

Date signed

18-07-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Minimum holding buy-back only

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	14811	8590.38	

Earliest Date of cancellation

18-07-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	212353201	102733276.29	0.00

Earliest date of change

18-07-2017