

Announcement

5 April 2013

Successful Completion of Placement – RungePincockMinarco Limited (ASX: RUL)

RungePincockMinarco Limited (ASX: RUL) (**Company**) is pleased to announce the successful completion of a placement of 15,776,000 ordinary shares in the Company at an issue price of A\$0.55 per share to institutional investors in Australia, raising approximately A\$8.676 million.

In conjunction with the placement, the Company will offer a Share Purchase Plan (SPP) to eligible shareholders.

Commenting on the placement, Richard Mathews, CEO of the Company said “We are delighted with the level of interest in the placement from both existing institutional shareholders and new institutional investors. The placement was significantly oversubscribed and the final number of shares allotted represents the maximum number of shares we were able to place with institutional investors after taking into account share options issued by the Company in the previous 12 months.

We will also provide the opportunity for our retail shareholders to participate, should they choose, through a SPP at the same price as the institutional placement. The funds raised will enable RungePincockMinarco to accelerate our enterprise software strategy”.

Settlement for the placement is expected to occur on 11 April 2013. The placement was managed by Veritas Securities Limited.

Share Purchase Plan (SPP)

The SPP will be offered to eligible shareholders on the Company’s share register as at 7.00pm (Brisbane time) on 4 April 2013 with registered addresses in Australia or New Zealand. The purpose of the SPP is to give all current shareholders the ability to acquire up to A\$15,000 of the company’s shares at the same price at which they were issued under the institutional placement (A\$0.55). The SPP is not underwritten and the Board intends to cap the total raising under the SPP to approximately \$1.1 million (2 million shares). Full details of the SPP including SPP application forms will be sent to all eligible shareholders in the coming days.

For further information please contact:

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About RungePincockMinarco:

RungePincockMinarco Limited (ASX: RUL) is the world’s largest publicly traded independent group of mining technical experts, with history stretching back to 1968. We have local expertise in all mining regions and are experienced across all commodities and mining methods.

Listed on the Australian Securities Exchange on 27 May 2008, RungePincockMinarco is a global leader in the provision of advisory consulting, technology and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

We operate offices in 17 locations across 11 countries on five continents.